



**BALRAMPUR CHINI MILLS LIMITED**

CIN - L15421WB1975PLC030118  
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25<sup>th</sup> July, 2024

<b>National Stock Exchange of India Limited</b> Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051.	<b>BSE Limited</b> The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001.
Symbol: <b>BALRAMCHIN</b>	Scrip Code: <b>500038</b>

Dear Sir/Madam,

**Subject: Intimation for exercise of call option**

**Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015**

This is in reference to the Stock Exchange intimation made by the Company on 11<sup>th</sup> February, 2023 and 27<sup>th</sup> February, 2023 regarding issuance of 14000 Senior, Unlisted, Secured, Rated, Redeemable, Non-Convertible Debentures ("NCD") having face value of Rs. 1 lakh each aggregating to Rs. 140 crores issued to HDFC Bank Limited ("Debenture Holder"). The NCDs were issued for a tenure of 3 years from the date of allotment with a put/call option exercisable after 18 months from the date of allotment.

In accordance with the terms of the NCDs, the Company has decided to exercise the call option after the end of 18 months. Accordingly, a letter to the **Debenture Holder** and Axis Trustee Services Limited ("**Debenture Trustee**") has been duly submitted on 25<sup>th</sup> July, 2024 for the redemption of NCDs on 27<sup>th</sup> August, 2024.

This information has been provided in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Balrampur Chini Mills Limited**

**Manoj Agarwal**

**Company Secretary and Compliance Officer**